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### July 2022 Report:

www.visiteurekasprings.com/partners/capc-partner-resources/

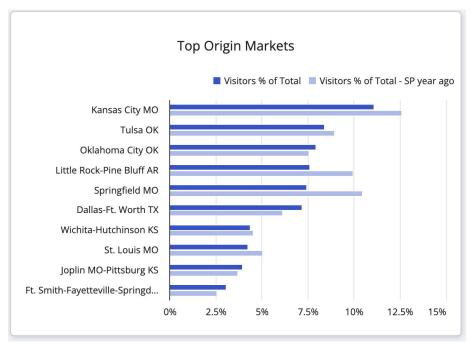




# **Visitor Insights | Summary**

- Based on observed visitors, top origin markets shifted from June based on Zartico data, with Kansas City, MO remaining as #1 and Dallas-Ft. Worth, TX dropping to #6, replaced by Tulsa, OK as #2. All are target markets for Paradise media for this year.
- Overnight and day trip visitor data did not change month over month.
   Kansas City, MO and Tulsa, OK visitors were the most likely to stay overnight.
- For in-market spending, accommodation spending has decreased YoY while outdoor recreation and attractions spending have both increased YoY. A reminder this only includes credit card swipes while in market (no cash transactions or pre-paid accommodations data is captured).
- Of observed data, the average visitor spend in July decreased from \$179 to \$154 when compared to July 2023. These numbers change and shift frequently throughout the year.
- When looking at visitor spending based on each origin market, Kansas, MO is #1 for top spend, followed by Tulsa, OK; Oklahoma City, OK; and Little Rock Pine Bluff, AR. While Springfield, MO is in the top 5 for origin markets, it has the lowest percentage of visitor spending.
- Top points of interest have remained relatively the same MoM.





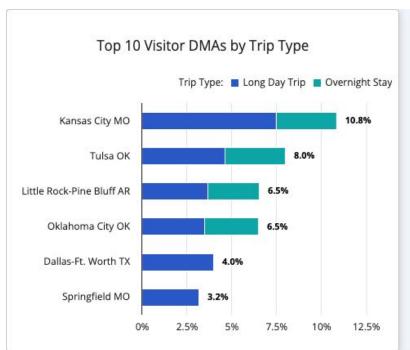


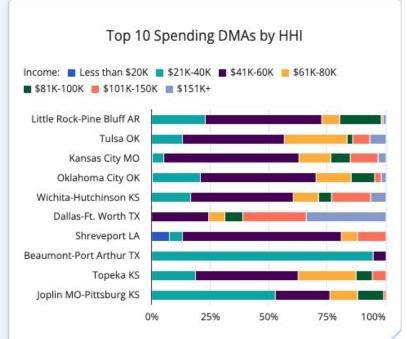
July 2023 June 2023

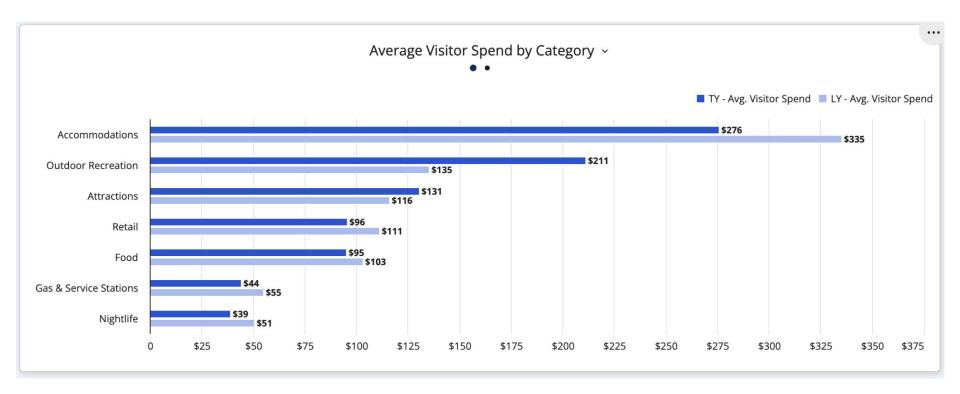


#### Where are visitors to your destination coming from?

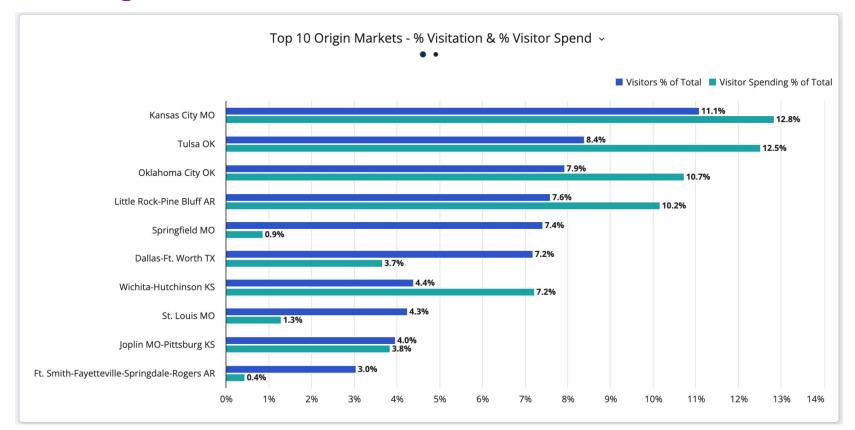
Source: Near, Affinity. Note: Day Trips = Between 2-8 hours spent in your destination. Overnight Trips = 8+ hours spent in your destination and observed the next day in your destination. The total percentages can exceed 100% as visitors can stay multiple days during their trip.

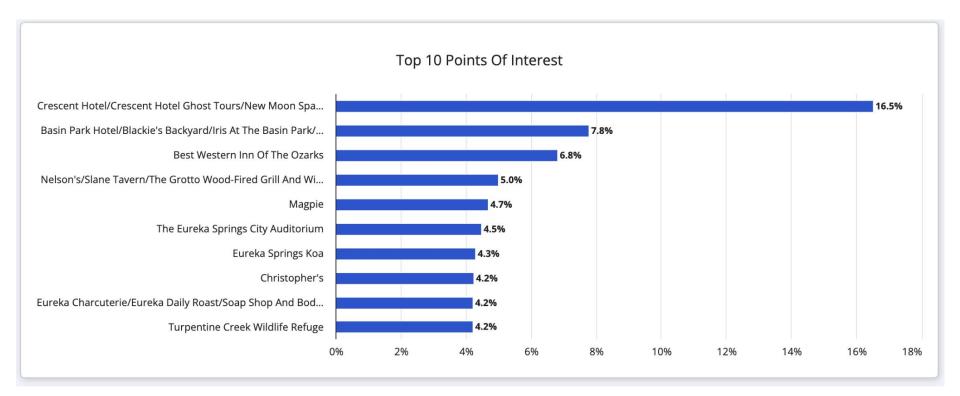












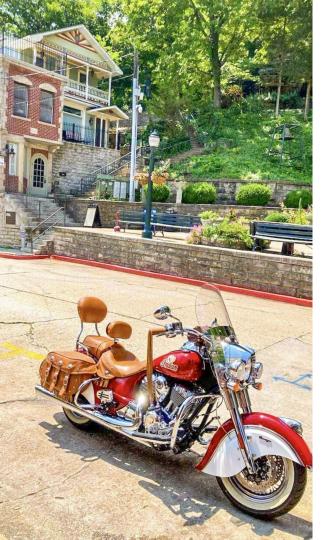


# Sales Tax Collections By Month (Food & Bev + Lodging)

'22 Fiscal Year				
ZZ i istai itai				
Jan	\$144,507			
Feb	\$94,192			
Mar	\$98,768			
Apr	\$156,174			
May	\$161,922			
Jun	\$182,018			
Jul	\$213,624			
Aug	\$212,783			
Sep	\$182,897			
Oct	\$202,435			
Nov	\$258,140			
Dec	\$174,146			

'23 Fiscal Year				
Jan	\$127,500			
Feb	\$119,876			
Mar	\$158,110			
Apr	\$163,943			
May	\$193,392			
Jun	\$200,756			
Jul	TBD			
Aug	TBD			
Sep	TBD			
Oct	TBD			
Nov	TBD			
Dec	TBD			

Summary YoY To Date			
2023	\$963,578 for Jan Jun.		
2022	\$837,581 for Jan Jun.		
+/- %	+15% YoY		



## Advertising & Marketing | Summary

- Ongoing monitoring and optimization of Summer media campaign including creative asset development and ad trafficking.
- Finalized planning for Bikes, Blues & BBQ media placements.
- Presented the comprehensive 2023 Influencer campaign plan and began in-market coordination with selected influencers.
- Presented the Fall/Holiday campaign media strategy and plan for client consideration.
- Facilitation and development of estimates for creative jobs as needed, an ongoing process.
- Assisted with additional edits to the new online tax forms and wedding pages.
- Attended monthly Zartico meeting and ongoing facilitation of custom visualizations, the first to focus on The Great Passion Play.
- Provided ongoing web maintenance support for CAPC staff.
- Conducted weekly status meetings with CAPC staff.
- Continued to conduct meetings with various media vendors for current and upcoming media campaigns, an ongoing process.
- Continued to monitor and review media usage and traveler behavior trends to apply to current and future strategic plans.
- Developed and sent monthly report for review.



### Public Relations | Summary

- Continued proactive outreach to publications, keeping seasonality and affordable travel at forefront of messaging.
- Pitched outdoor activities, Summer travel, and road trip destinations.
- Responded to media queries for 19 Fun and Frugal Fall Getaway Ideas.
- Distributed "Hidden Gem" roundup pitch.
- Drafted and distributed Global Sleep Under the Stars Night pitch.
- Vetted incoming media requests.
- Positioning Eureka Springs as a must visit, family friendly destination that will provide days of fun, outdoor adventure, amazing food and unique shopping.
- Updated Fall planning; identifying pitch topics for Fall travel, events, etc. that highlight destination partners.
- Pitched haunted vacations and tours.

### Public Relations | Metrics













### 15 of America's best small towns and cities

By Joe Yogerst, CNN Published 8:59 AM EDT, Fri July 21, 2023



(CNN) — The vast majority of Americans may live in big cities (more than 70%, according to the 2020 census), but there's an enduring affection for small towns and cities.

A lot of that nostalgia is stoked by popular culture. From fictional cinematic stars like Amity Island ("Jaws") and Bedford Falls ("It's a Wonderful Life") to TV towns like Hawkins ("Stranger Things") and Twin Peaks, small-town life looms large on the small and silver screens.

### Eureka Springs, Arkansas

People have been traveling to this Ozark town since Victorian times to soak in its healing waters, breathe its invigorating mountain air, and dive into its artsy vibe.

Alternative lifestyles have long been welcome in a city that hosts three Diversity Weekends and a rollicking Mardi Gras festival each year. The countryside surrounding Eureka Springs offers plenty of scope for hiking, biking, boating and whitewater sports, and The Aud hosts top-shelf music acts.

Population: 2,100

Where to stay: 1886 Crescent Hotel & Spa or Basin Park Hotel

(Source: Muck Rack)

#### June 2023 Publicity

 Estimated Impressions: 794,328,811 Estimated Media Value: \$7,347,541.52

#### January 2023 - July 2023 Publicity

Estimated Impressions: 5,828,992,000

Estimated Media Value: \$53,918,176.11





18 Best Hikes in Arkansas: The Top-Rated Hiking Trails to Visit in 2023



8 Rest Small Towns To Visit In The Southern United States

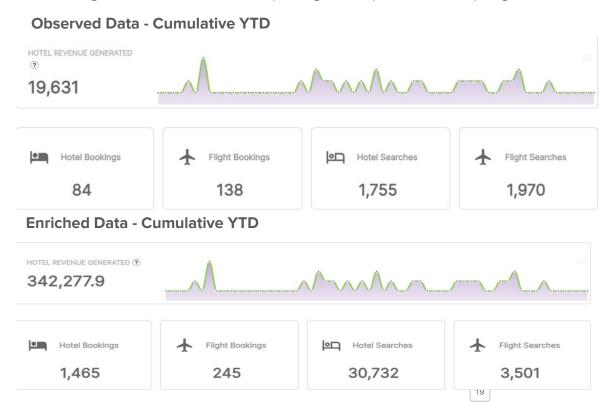


10 Best Cheap Cabin Rentals In Eureka Springs, Arkansas



# Adara Impact | *Economic Insights*

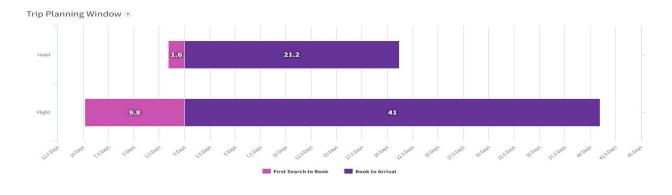
Below is the hotel revenue shown in Impact from those exposed to paid advertising. Note this is only hotel and does not include vacation rental revenue. This slide and the following Adara Impact slides show rolling totals starting with paid media launching in mid-March. For this reporting, this represents the Spring and Summer Campaigns.

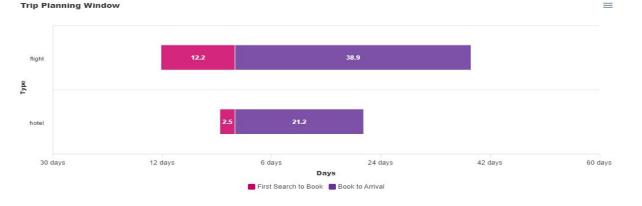


**NOTE:** Hotel Revenue can show both Observed (direct Adara partner data from those exposed to advertising) and Enriched Data, which uses IMPACT Plus methodology that takes Adara's travel partner data and calculates it to include STR Census and Occupancy data to give a more complete market visibility.

PARADISE July 2023

### Adara Impact | Book/Search Window





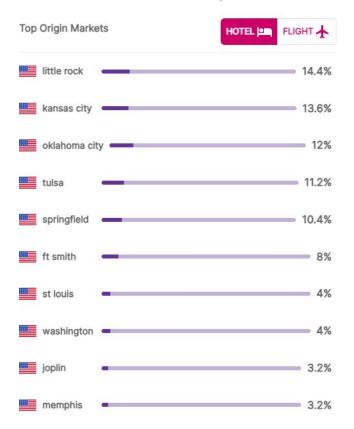


- Year-to-date, the book to arrival in destination window has shortened, with the average time travelers are booking prior to arrival is now just 3 weeks.
- The search to booking window for flights has remained consistent at approx 10-12 days.
- Travelers booking of flight to arrival in destination has shortened, now at 38 days.

### Adara Impact | Top Markets

Top markets for Hotels and Flights from those exposed to the advertising YTD are shown below.

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# Paid Media | Summary

The Summer Campaign began mid-May and continued in market in July. It will be live through 9/10. Vendors running included Paid Search (Google), Facebook/Instagram, Expedia, Adara, DigDev, MobileFuse, Spotify and Undertone.

Tactics included display banners, native ads, digital audio, eblast and retargeting banners, and streaming TV.

### **Performance Highlights:**

• Total Impressions: 2,511,991

Total Clicks: 22,194

CTR: 0.88%

Total Video Views: 249,073

VCR: 88.53%

### **Top performing media partners for June:**

Undertone: rich media ads with a 2.32% CTR

Industry benchmarks: CTR for display banners - 0.08-0.10%, Native - 0.25%, Video VCR 70%

### Paid Media | Summary Cont.

### **Top Creative Set(s):**

- Top performing display ad this month was a MobileFuse Motorcycle display banner driving 411 clicks to the site and a CTR of 0.29%.
- Additionally, the Canoe & Downtown creatives were the next best performing creative, each with a 0.10%
   CTR



Your ride. Our roads.















### Paid Media | Undertone

The Undertone campaign continued in July with interactive Rich Media ads that allow users to 'choose their adventure' specific to foodies, outdoorsy individuals or art lovers. This is a unique opportunity to showcase Eureka Springs in an out-of-the box way.

### **July Performance Highlights:**

Total Impressions: 842,546

• Total Clicks: 19,505

• CTR: 2.32%

• Engagement Rate: 11.78%

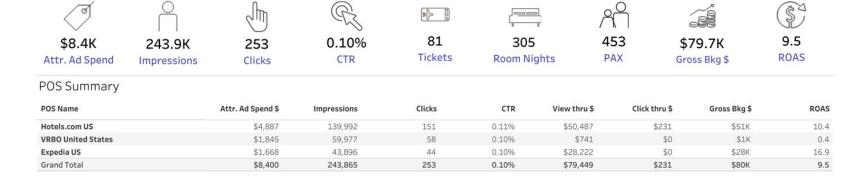




Users can select one of three options from the decision tree

### Paid Media | Expedia

From those exposed to Expedia, VRBO and Hotels.com advertising in the month of July:



- Media CTR at 0.10% CTR (above benchmark of 0.08%)
- 305 room nights were booked
- \$79,949 in gross bookings were generated
- Advertising for June delivered a 9.5 ROAS (Return On Ad Spend)

### Paid Media | Adara

Adara's Summer Campaign continued in July. The following are the results strictly from those exposed to the ads that ran in the Adara media buy (native, video, and display).

Impressions: 715,806 Clicks to Site: 564

CTR: 0.8%

From those exposed to Adara ads in July (\$9,822 in ad spend):

Number of hotel searches: 949

Number of hotel bookings: 29

Number of flight searches: 509

Number of flight bookings: 29

Average Length of Hotel Stay: 3 nights

Average daily rate: \$277

An increase from \$174 in June to \$277 in July!



## Paid Social | Facebook/Instagram

In July, the Meta Campaign ramped up in spend with both awareness and traffic objectives. Impression volume increased 163% MoM while spend increased by only 37%. Click volume also rose 112% MoM with the addition of the traffic campaign whose goal is to drive more qualified users to the website.

#### **July Results:**

Impressions: 1,201,396

o 163% increase over June

Post Engagement: 2,287

55% decrease over June

Clicks: 19,455

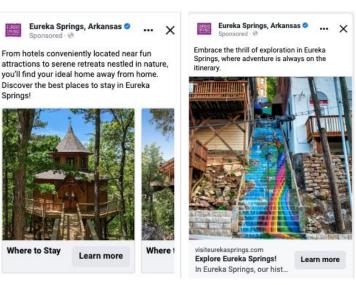
112% increase over June

• CTR: 1.62%

o 19% decrease over June

o Industry benchmark = 0.9%

### **Top Performing Creative:**



Awareness Impressions: 470,200 **Traffic** Clicks: 10,496

PARADISE July 2023

### Paid Media | Google Paid Search

The Google Paid Search Campaign has the objective of reaching people with interest in both Eureka Springs and travel, with the goal to drive engagement and interest. There was a strong click-through rate of 23.09%, well over the industry benchmark of 4%.

### **July Results:**

• Impressions: 55,066

Total Clicks: 12,717

Avg. CTR: 23.09%

Industry benchmark = 4%

Avg. CPC: \$0.16

Industry benchmark = \$1.54

### **Top Performing Ad:**



PARADISE July 2023

## Paid Media | Google Paid Search

	Ad group	Cost	Impr.	↓ Clicks	CTR	Avg. CPC
•	Things to do	\$956.53	29,007	8,573	29.55%	\$0.11
•	Events	\$268.43	10,171	2,343	23.04%	\$0.11
•	Visit	\$289.48	7,230	972	13.44%	\$0.30
•	Food & Drink	\$51.70	4,081	443	10.86%	\$0.12
•	Where to stay	\$501.09	4,577	386	8.43%	\$1.30

### **Top Performing Keywords:**

- 1. Fun things to do in Eureka Springs
- 2. Things to do in Eureka Springs
- 3. Eureka Springs calendar
- 4. What to do in Eureka Springs

- 5. Events in Eureka Springs
- 6. Eureka Springs tourism
- 7. Eureka Springs restaurants
- 8. Eureka Springs events

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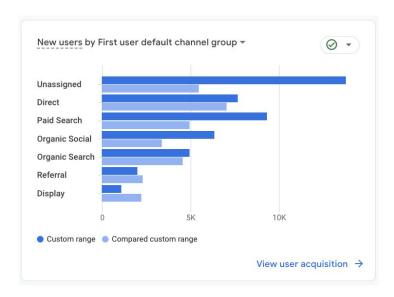


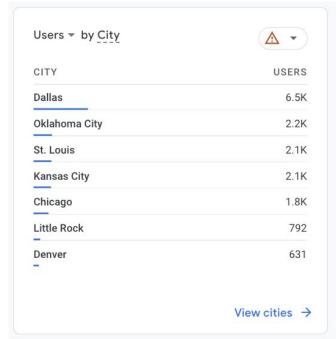
# Website | Summary

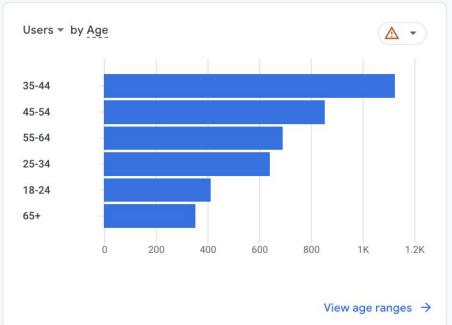
- The number of users increased 47.32% in July over June, a great increase.
- Traffic source for the website saw a shift for the third month in a row with more diversified sessions by channel, a larger percentage from Paid Search and Organic Social, but with Direct and Organic Search holding steady, a good sign of stability for the site.
- The majority of users are age 35 54 years old.
- Top states for visitation to the website were consistent over previous months with Texas becoming #1 at 16%; Texas, Arkansas, Missouri, Oklahoma, and Illinois respectively. Dallas was the top city for website visitation.
- As with June, more than half of the pages with the highest engagement rates in July came from Paid Search Traffic. The Aud page continues to have high engagement rates as well as other Events pages, indicating that consumers are using the website for event information and planning.
- Of note was also the appearance of the Cabins and Cottages lodging page with high engagement rates and pageviews in July.

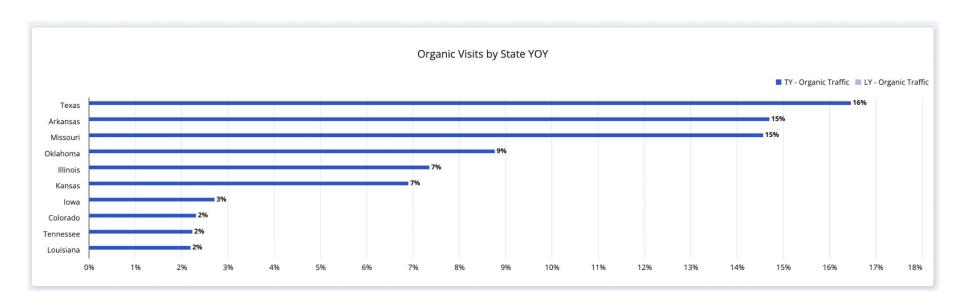
↓ Users	New users	Engaged sessions	Engagement rate	Engaged sessions per user	Average engagement time	Event count All events ▼
46,119	44,847	27,052	48.68%	0.59	1m 23s	416,201
vs. 31,306	vs. 30,138	vs. 19,248	vs. 51.29%	vs. 0.61	vs. 94.42	vs. 316,408
<b>†</b> 47.32%	<b>†</b> 48.81%	<b>†</b> 40.54%	↓ -5.08%	↓ -4.6%	↓ -12.04%	<b>†</b> 31.54%

Timeframe: July 2023 vs. June 2023









https://visiteurekasprings.com/category/things-to-do/attractions/

https://visiteurekasprings.com/category/things-to-do/

https://visiteurekasprings.com/events/

https://visiteurekasprings.com/events/category/the-aud/

Page Url	Medium	Views (>250)	Avg. Engagement Time Per Session	Engagement Rate (>50%) ▼
https://visiteurekasprings.com/category/things-to-do/	срс	9.8 K	00:28	87.7%
https://visiteurekasprings.com/	срс	1.6 K	00:46	80.5%
https://visiteurekasprings.com/category/where-to-stay/	срс	516	00:35	80.3%
https://visiteurekasprings.com/	organic	4.5 K	00:30	78.7%
https://visiteurekasprings.com/category/things-to-do/nightlife/	срс	1.2 K	03:10	77.4%
https://visiteurekasprings.com/events/category/the-aud/	organic	872	00:51	75.8%
https://visiteurekasprings.com/category/where-to-stay/cabins-cottages/	срс	575	11:20	75.0%

Web Content - High Engagement Rate

Note: sorted by highest engagement rate. Engagement rate in GA4 is defined as the percentage of engaged sessions. Engaged sessions are sessions lasting longer than 10 seconds, have a conversion event (scroll, interacting with the page, etc.), or have at least 2 pageviews.

cpc

cpc

organic

referral

8.6 K

563

554

3.2 K

04:12

01:09

00:37

01:08

74.0%

70.1%

69.6%

68.5%

Timeframe: July 2023 **PARADISE** July 2023

## Website | Zartico

Page Url	GA - Pageviews ▼
https://visiteurekasprings.com/	38,734
https://visiteurekasprings.com/category/things-to-do/attractions/	11,500
https://visiteurekasprings.com/category/things-to-do/	10,898
https://visiteurekasprings.com/events/	6,619
https://visiteurekasprings.com/category/things-to-do/outdoor-activities/	5,178
https://visiteurekasprings.com/category/food-drink/	3,613
https://visiteurekasprings.com/category/things-to-do/shops-galleries/	2,402
https://visiteurekasprings.com/category/where-to-stay/cabins-cottages/	1,921
https://visiteurekasprings.com/category/where-to-stay/	1,919
https://visiteurekasprings.com/events/category/the-aud/	1,764
https://visiteurekasprings.com/category/things-to-do/nightlife/	1,641
https://visiteurekasprings.com/category/where-to-stay/hotels-motels/	1,438
https://visiteurekasprings.com/category/things-to-do/outdoor-activities/springs-lake	. 1,393
https://visiteurekasprings.com/category/things-to-do/arts-culture/	1,299
https://visiteurekasprings.com/category/things-to-do/spas-massage/	1,121
https://visiteurekasprings.com/category/things-to-do/outdoor-activities/adventure	1,066
https://visiteurekasprings.com/13-must-post-instagrammable-spots-in-eureka-sprin	. 957
https://visiteurekasprings.com/plan-your-trip/	899



# **Looking Ahead**

### • Planning:

- Fall/Holiday Campaign media to be placed and creative developed
- Ongoing planning around influencers
- Bikes, Blues & BBQ paid media to launch in August

### • Website Development:

 Agency to continue to provide support with requests, updates, and content development as needed

### • Intelligence & Data:

Continued planning, implementation, and training for
 Zartico intelligence platform, including monthly meetings



